

**ANNOUNCEMENT**  
**Regarding the Public Offering for shares issued by**  
**EVERGENT INVESTMENTS S.A. (former name SIF Moldova) for a price of 1.6 LEI /share**  
**F.S.A. Resolution no. 303 of March 3, 2021**

*THE MARK OF APPROVAL APPLIED ON THE PUBLIC OFFER DOCUMENT DOES NOT HAVE ANY GUARANTEE VALUE AND DOES NOT REPRESENT ANOTHER FORM OF FSA'S APPRAISAL THE OPPORTUNITY, ADVANTAGES OR DISADVANTAGES, PROFIT OR RISKS THAT THE TRANSACTIONS TO BE CONCLUDED THROUGH THE ACCEPTANCE OF THE PUBLIC OFFER, OBJECT OF THE PRESENT APPROVAL RESOLUTION; THE APPROVAL RESOLUTION EXCLUSIVELY CERTIFIES THAT THE OFFER DOCUMENT ABIDES BY THE REQUIREMENTS OF THE LAW AND RULES ADOPTED FOR ITS APPLICATION.*

**Name and headquarters of the company concerned:**

The Company EVERGENT INVESTMENTS S.A., hereinafter referred to as "Issuer", joint stock company, headquartered in Bacau, 94C Pictor Aman street, Bacau district, registered in Bacău Trade Registry under no. J4/2400/1992 with sole registration code 2816642.

The Issuer's share capital is 98,947,917.60 Ron, representing 989,479,176 nominative shares, dematerialized, with a nominal value of 0.10 Ron/share, each share conferring equal rights. The main activity object of the Issuer is "Other financial services n.e.c.". (NACE code 6499).

The shareholding structure on 31.01.2021 is the following:

No.	Holders' name	No. of holders	Percentage (%)
1	Resident individual shareholders	362,090,373	36.5940%
2	Nonresident individual shareholders	3,453,048	0.3490%
3	Resident legal entities shareholders	462,043,086	46.6956%
4	Nonresident legal entities shareholders	161,892,669	16.3614%
	<b>TOTAL</b>	<b>989,479,176</b>	<b>100%</b>

**Tenderer's name and headquarters:**

The Tenderer of the Offer is EVERGENT INVESTMENTS S.A., hereinafter referred to as "Tenderer", joint stock company headquartered in Bacau, 94C Pictor Aman street, Bacău district, registered in the Trade Registry under no. J4/2400/1992 with sole registration code 2816642.

The Company's share capital is 98,947,917.60 Ron, representing 989,479,176 nominative shares, dematerialized, with a nominal value of 0.10 Ron/share.

Shareholding structure on 31.01.2021:

No.	Holder's name	No. of holdings	Percentage (%)
1	Resident individual shareholders	362,090,373	36.5940%
2	Nonresident individual shareholders	3,453,048	0.3490%
3	Resident legal entities shareholders	462,043,086	46.6956%
4	Nonresident legal entities shareholders	161,892,669	16.3614%
	<b>TOTAL</b>	<b>989,479,176</b>	<b>100%</b>

**Number of securities that are object of the Offer:**

The object of the public purchase offer is a package of up to **8,266,125 shares** issued by **EVERGENT INVESTMENTS S.A.**, that are not in possession of the Tenderer, representing 0.84% of the total share capital of the Issuer, with the purpose of reducing the share capital through the annulment of the shares.

The purchase of shares by the Tenderer in the Public Offer is part of the redemption program approved by the Extraordinary General Meeting of Shareholders on the 27<sup>th</sup> April 2020, published in Romania's Official Journal, Part IV, no. 1655 on 11.05.2020, with the purpose of lowering the share capital through the annulment of the shares.

**Offer Price:**

The offer price is 1.6 lei/share ("Offer Price"), less trading commissions and commissions corresponding to share payment.

The Offer Price was set abiding by Law no. 24/2017 on the issuers of financial instruments and market operations, and FSA Regulation no. 5/2018 on the issuers of financial instruments and market operations.

**Intermediary: BT CAPITAL PARTNERS S.A.**, CNVM authorization 2330/22.07.2003, headquartered in Cluj-Napoca, 74-76 Constantin Brâncuși street, Cluj district, fiscal code 6838953 shall provide financial investment services regarding the Public Offering, acting as Intermediary.

**The number of shares issued by the Company concerned that are held by the Tenderer and individuals presumed to act in a concentrated manner.**

On 10.02.2021, the tenderer directly holds a number of 11,767,205 shares issued by the Issuer, representing 1.19% of the share capital, and individuals presumed to act in a concentrated manner with the Tenderer, in relationship with the Issuer hold a number of 14,172,140 shares.

**Offer document:** the Tenderer has prepared an Offer document available for the public for the running time of the Offer, free of charge, on paper format during the normal working hours, at the headquarters of

EVERGENT INVESTMENTS S.A. on 94C Pictor Aman street, Bacau, post code 600164 and the headquarters of BT CAPITAL PARTNERS (“Intermediary”), which is the financial investment services company that intermediates the Offer. The offer document can be viewed accessing the website [www.btcapitalpartners.ro](http://www.btcapitalpartners.ro), [www.sifm.ro](http://www.sifm.ro) and BSE website ([www.bvb.ro](http://www.bvb.ro)).

**The Offer run period** shall be 10 workdays, between **March 9, 2021** and **March 22, 2021**.

**TENDERER**

**EVERGENT INVESTMENTS S.A.**

**Liviu – Claudiu Doros**

**CEO**

**INTERMEDIARY**

**BT CAPITAL PARTNERS S.A.**

**Daniela Secară**

**CEO**

**Compliance Officer**

**Michaela Puscas**